



CEDAR COVE
WEALTH PARTNERS.

Form ADV, Part 2B Brochure Supplement

Samuel J. Broback, BFA™

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Office Location:

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This Brochure supplement provides information about Samuel J. Broback that supplements the SBE LLC dba Cedar Cove Wealth Partners (“Cedar Cove” or “the Firm”) Brochure. If you have any questions about the contents of this Brochure, please contact the Firm at the telephone number listed above. For compliance-specific requests, please call 317.633.1746. Additional information about Mr. Broback is available on the SEC’s website at www.adviserinfo.sec.gov.

Samuel J. Broback, BFA™

Born 1995

ITEM 2 - EDUCATIONAL BACKGROUND AND BUSINESS EXPERIENCE

Education:

2016 – College of Saint Benedict and Saint John’s University | Bachelor of Arts, Theology

2021 – Saint John’s School of Theology | Master's in Theological Studies

Business Background:

08/2025 - Present Cedar Cove Wealth Partners | Wealth Advisor Associate

08/2020 – 09/2025 Thrivent Advisor Network, LLC dba Cedar Cove Wealth Partners | Financial Planning Analyst

10/2019 – 08/2023 Thrivent Advisor Network | Financial Planning

06/2018 – 10/2019 Thrivent Financial | Registered Representative

Professional Designations:*

Behavioral Financial Planner™, (“BFA™”)

ITEM 3 - DISCIPLINARY INFORMATION

Cedar Cove is required to disclose information regarding any disciplinary information on Samuel J. Broback. Mr. Broback has no disciplinary history to disclose.

ITEM 4 - OTHER BUSINESS ACTIVITIES

Cedar Cove is required to disclose information regarding any investment-related business or occupation in which Samuel J. Broback is actively engaged. Mr. Broback is involved in any outside business activities:

- Mr. Broback is a licensed insurance agent and, in such capacity, may recommend, on a fully disclosed commission basis, the purchase of certain insurance products. A conflict of interest exists to the extent that Cedar Cove recommends the purchase of insurance products where Mr. Broback receives insurance commissions or other additional compensation. We take our fiduciary duty and professional responsibility very seriously and always endeavor to act in the Clients’ best interest, regardless of any additional compensation earned.

ITEM 5 - ADDITIONAL COMPENSATION

Cedar Cove is required to disclose information regarding any additional compensation received by Samuel J. Broback. Mr. Broback receives no additional compensation in connection with outside business activities.

ITEM 6 - SUPERVISION

Chris Hutchens, IACCP®, Chief Compliance Officer, supervises Samuel J. Broback and the investments made in client accounts. Mr. Hutchens monitors the recommended investments to ensure they are suitable for the particular client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Mr. Hutchens periodically reviews the activities of Mr. Broback, which may include reviewing individual client accounts and correspondence (including electronic)

sent and received by them on a regular basis. Please contact Mr. Hutchens at 317.633.1746 if you have any questions about this brochure supplement.

*PROFESSIONAL DESIGNATIONS

Behavioral Financial Advisor™ (“BFA™”)

The Behavioral Financial Advisor is a professional designation offered by think2perform utilizing the practice of integrating traditional finance practices with psychology and neuroscience to improve the emotional competence and decision-making behavior of your clients, resulting in effective usage of the financial plan for you and your clients.

This self-directed course, which takes 20 to 30 hours to complete, includes a mix of interactive exercises, videos and case studies. The BFA™ designation requires 20 BFA™ CE credits every two years.

Additional information regarding the BFA™ is available at <https://www.think2perform.com/behavioral-financial-advice-program/>