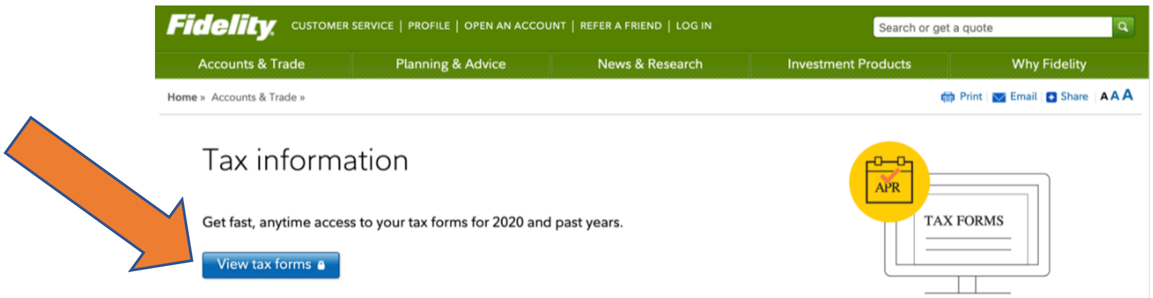
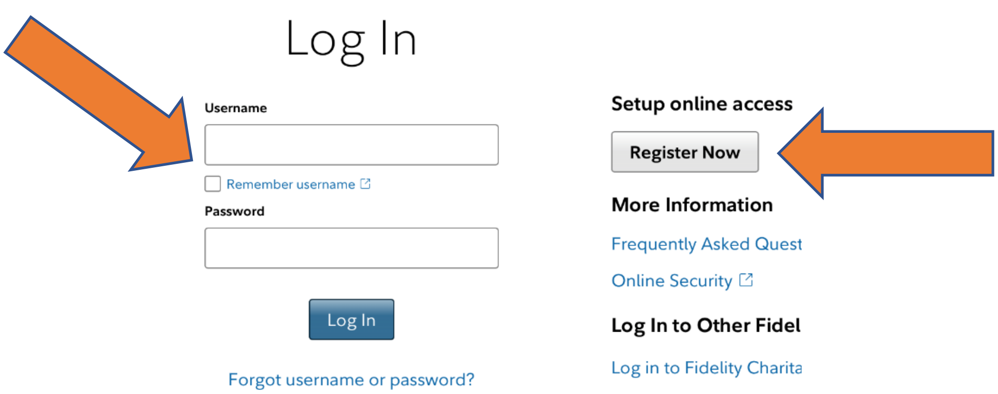
Accessing Your Fidelity Tax Forms

1. Go to Fidelity's Tax Information website - https://www.fidelity.com/tax-information/overview.
2. Click the blue "View tax forms" button.

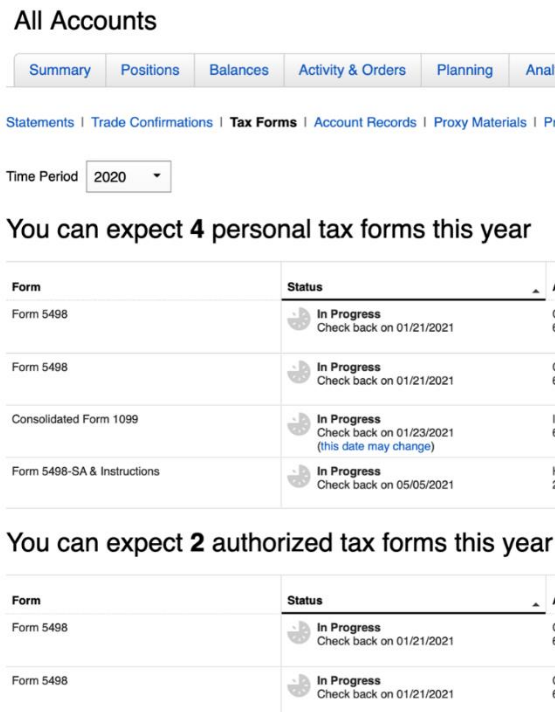


3. Login to your Fidelity online access. If you haven't created a profile, click register now.



4. Once logged in, you will be brought to a screen with the status of your tax forms. This will show the anticipated availability date and once the form is available, you'll be able to download the PDF.

   If you have authorized another person to have access to your Fidelity accounts (most commonly used for spouses), you will also see a section titled "Authorized Tax Forms" as shown below in the sample screenshot.



All Accounts

Summary | Positions | Balances | Activity & Orders | Planning | Anal

Statements | Trade Confirmations | **Tax Forms** | Account Records | Proxy Materials | Pr

Time Period 2020

You can expect **4** personal tax forms this year

Form	Status
Form 5498	**In Progress** Check back on 01/21/2021
Form 5498	**In Progress** Check back on 01/21/2021
Consolidated Form 1099	**In Progress** Check back on 01/23/2021 (this date may change)
Form 5498-SA & Instructions	**In Progress** Check back on 05/05/2021

You can expect **2** authorized tax forms this year

Form	Status
Form 5498	**In Progress** Check back on 01/21/2021
Form 5498	**In Progress** Check back on 01/21/2021