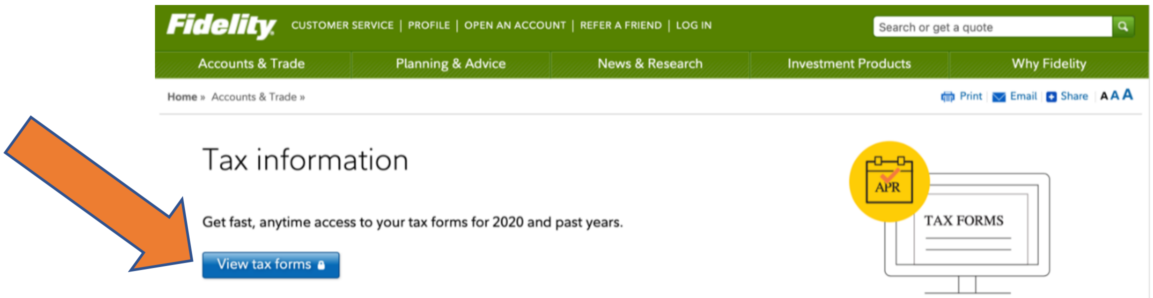
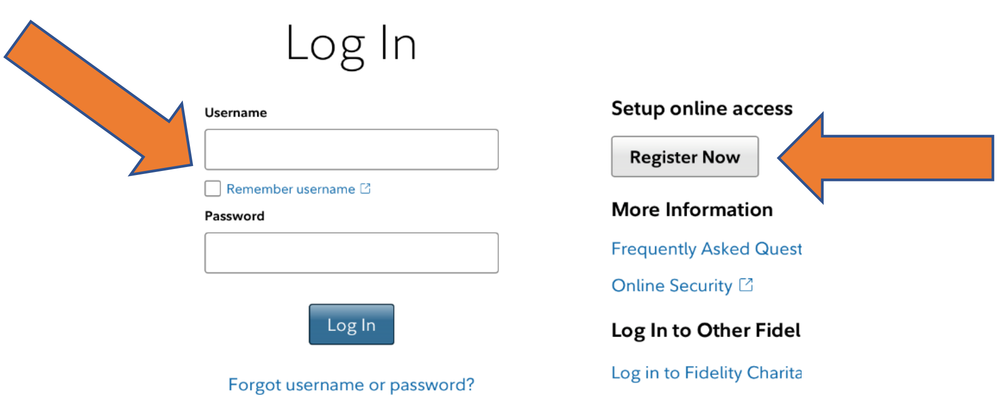
Accessing Your Fidelity Tax Forms

1. Go to Fidelity's Tax Information website - https://www.fidelity.com/tax-information/overview.
2. Click the blue "View tax forms" button.



3. Login to your Fidelity online access. If you haven't created a profile, click register now.



4. Once logged in, you will be brought to a screen with the status of your tax forms. This will show the anticipated availability date and once the form is available, you'll be able to download the PDF.

   If you have authorized another person to have access to your Fidelity accounts (most commonly used for spouses), you will also see a section titled "Authorized Tax Forms" as shown below in the sample screenshot.